

SRVUMC Endowment Report for Administrative Board

December 12, 2016

“Promotion through Education and Education through Promotion”

Endowment has had another productive year using existing as well as new and progressive tool's and ideas to promote awareness and educate what the Endowment Fund does and keeps the legacy of SRVUMC.

We have a dedicated committee that will oversee and help Endowment move forward through all environments.

Partnering with the California Nevada Foundation managing the Endowment Fund.

Proactive public awareness with the congregation using the messenger and mini messenger and word of mouth.

Educational awareness with seminars and presentations using speakers on estate planning and the Endowment fund itself, which includes the “Annual Endowment Thank you” brunch.

Auto donation programs that can have donations go directly to the Endowment fund. Donors can choose what category of the fund it can go in to.

Celebrating and thanking all who help the Endowment Fund be the gift that keeps on giving. ie: Annual Thank You Brunch and Thank you correspondence.

This serves as a basis of what is and will always be achieved by the Endowment Committee.

Annual distribution amount: \$45,000

Distribution as follows:

Unrestricted	\$28,271
Missions	\$1,425
Music	\$1,225
Sunday School	\$956
Youth	\$782
Seniors	\$366
Library	\$99
Capital Maintenance	\$10,769
Wesley Hall	\$1,107

As of 10/31/16, the Endowment fund was \$1,057,707.
Have not received November numbers yet.

Dave McWilliams
Endowment Committee

